

### PATIENT INFORMATION

Today's Date: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
 Age: \_\_\_\_\_

Patient's name: \_\_\_\_\_  
Last First Middle

Prefers to be called: \_\_\_\_\_

Address: \_\_\_\_\_  
Street

City State Zip

Home Phone: (\_\_\_\_) \_\_\_\_\_

Parents marital status: (single, married,divorced)

If patient is a minor give parent's or guardian's name:  
 \_\_\_\_\_

List other family members seen by us: \_\_\_\_\_

Email: \_\_\_\_\_

Whom may we thank for referring you to our office?  
 \_\_\_\_\_

### RESPONSIBLE PARTY INFORMATION

Name: \_\_\_\_\_  
Last First Middle

Residence: \_\_\_\_\_  
Street

City State Zip

Mailing Address: \_\_\_\_\_  
Street

City State Zip

How long at this address? \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_

Work Phone: (\_\_\_\_) \_\_\_\_\_

SSN: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

Years Employed: \_\_\_\_\_

### SPOUSE INFORMATION

Spouse's Name: \_\_\_\_\_  
Last First Middle

Relationship to Patient: \_\_\_\_\_

Employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

Years Employed: \_\_\_\_\_

SSN: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Work Phone: (\_\_\_\_) \_\_\_\_\_

### PRIMARY ORTHODONTIC-DENTAL INSURANCE

Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_  
Street

City State Zip

Phone: (\_\_\_\_) \_\_\_\_\_

Group / Policy No: \_\_\_\_\_

Local No: \_\_\_\_\_

Insured Name: \_\_\_\_\_  
Last First Middle

Relationship to Patient: \_\_\_\_\_

Insured Birthdate: \_\_\_\_\_

Insured Employer: \_\_\_\_\_

Insured SSN: \_\_\_\_\_

**Orthodontic Coverage: YES NO**

### SECONDARY ORTHODONTIC-DENTAL INSURANCE

Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_  
Street

City State Zip

Phone:(\_\_\_\_) \_\_\_\_\_

Group / Policy No: \_\_\_\_\_

Local No: \_\_\_\_\_

Insured Name: \_\_\_\_\_  
Last First Middle

Relationship to Patient: \_\_\_\_\_

Insured Birthdate: \_\_\_\_\_

Insured Employer: \_\_\_\_\_

Insured SSN: \_\_\_\_\_

**Orthodontic Coverage: YES NO**

### EMERGENCY INFORMATION

Name of nearest relative/friend not living with you:  
 \_\_\_\_\_  
Last First Middle

Relationship to Patient: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_

*I understand that where appropriate, credit bureau reports may be obtained.*

Signature \_\_\_\_\_

# MEDICAL HISTORY

Name: \_\_\_\_\_

Age: \_\_\_\_\_

Male  Female

Have you ever been treated for any of the following? (Please Circle):

Diabetes

Tuberculosis

Endocrine/Thyroid

High Blood Pressure

Anemia

Prolonged Bleeding

Heart Trouble

Epilepsy

Liver Disorder

Rheumatic Fever

Heart Murmur

Asthma

Fainting/Dizziness

Bone Disorder

Kidney Disorder

Hepatitis

Psychological Disorder

Arthritis

Venereal Disease

Cancer/Malignancy

Hay Fever

List any other Medical Conditions: \_\_\_\_\_

**YES NO**

- \_\_\_\_ Are you in good health?  
\_\_\_\_ Is there any history of major illness?  
\_\_\_\_ Any drugs or medications currently in use? What? \_\_\_\_\_  
\_\_\_\_ Are there any drug sensitivities? List: \_\_\_\_\_  
\_\_\_\_ Have you ever had surgery? What type? \_\_\_\_\_  
\_\_\_\_ Do you have the tendency for cold sores, sore throats, or ear infections?  
\_\_\_\_ Are you sensitive to Latex?  
\_\_\_\_ Do you smoke?

# DENTAL HISTORY

Name of current general dentist: \_\_\_\_\_ Date of last exam: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

**YES NO**

- \_\_\_\_ Have there been any injuries to the face, mouth, or teeth?  
\_\_\_\_ Have you ever had speech therapy?  
\_\_\_\_ Are you a mouth breather?  
\_\_\_\_ Were you or are you currently a thumb sucker?  
\_\_\_\_ Have you had an adverse reaction to dental anesthesia?  
\_\_\_\_ Have you been treated for gum disease?  
\_\_\_\_ Have you had previous orthodontic treatment or consultation? When? \_\_\_\_\_  
\_\_\_\_ Do you play any musical instrument? What type? \_\_\_\_\_  
\_\_\_\_ Do you clench or grind your teeth?  
\_\_\_\_ Does your jaw click or pop?  
\_\_\_\_ Is there difficulty opening wide?  
\_\_\_\_ Does your jaw ever stick so you can't open/close?  
\_\_\_\_ Does it hurt to chew?  
\_\_\_\_ Is there pain in front of your ears?  
\_\_\_\_ Is there cheek or temple pain?  
\_\_\_\_ Do you suffer from headaches?  
\_\_\_\_ Do you have neck or shoulder pain?  
\_\_\_\_ **What are your concerns about your teeth or jaw?** \_\_\_\_\_

I have completed this form to the best of my knowledge and it is my responsibility to inform this office of any changes in the medical status:

Signature Guardian / Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

Reviewed By: \_\_\_\_\_ Date: \_\_\_\_\_